



**STANFORD MEDICINE** 

#### Precision Health and Digital Health: The Inter-Dependent Strategic Drivers of Innovation in Healthcare Delivery

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EMED 227/127: HEALTH CARE LEADERSHIP Stanford University School of Medicine Li Ka Shing room 130 22 January 2020

#### Precision Health and Digital Health: The Strategic Drivers of Biomedical Research and Healthcare Delivery





a complex multi-dimensional, multi-stakeholder ecosystem

### The Growing Burden of Chronic Disease



- economic unsustainability of current care systems
- insufficient clinical infrastructure
- disparities in access to care and patterns of care
- inadequate health information systems and poor coordination and continuity of care
- cost of innovation (Rx price as political target)
- rise of consumerism in healthcare and entry of new corporate players

### The Growing Burden of Chronic Disease



rise of consumerism in healthcare and entry of new corporate players

### **Healthcare:**

#### A Complex, Multidimensional, Multi-stakeholder Ecosystem



#### The Path to Precision Medicine: From Superstitions to Symptoms to (Molecular) Signatures



humors; astrology, shamanism, sin and divine fate biochemistry and organ-based pathophysiology molecular biology and multi-omics profiling

# Molecular Classification of NSCLC and Identification of Single, Largely Non-Overlapping Oncogenic Alterations



From: F. S. Koulidis and J. V. Heymach (2019) Nature Rev. Cancer 19, 495

# **Precision Medicine:**

#### (Epi)Genomics

MultiOmics Profiling of Disrupted Molecular Signaling Networks in Disease: The New Taxonomy of Disease Subtypes





Patient-Specific Signatures of Disease and Optimized Treatment Selection for Disease Subtypes

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- terabytes per individual
- zettabyte yottabyte population databases

**Big (Messy) Data** 

#### Genetic Overlap Between Stroke and Related Vascular Traits at 32 Genome Loci for Stroke Profiled in 520,000 Subjects



From: R. Malik et al. (2018) Nature Genetics 50, 524

#### STRATEGIC PLANNING

# Molecular medicine and information-based targeted healthcare Nature Biotechnology, (1998)16 (Supplement), 19-21.

The convergence of genomics and informatics heralds a new era of biomedical research, offering unbridled opportunities for bioentrepreneurs.

George Poste

The accelerating momentum of technological innovation in the life sciences has been accompanied by equally profound changes in the competitive landscape for industrial R&D. New entrepreneurial companies have emerged on an unprecedented scale to exploit advances in molecular biology, genomics, combinatorial chemistry, robotics, microelectronics, and informatics to generate The development of informatics tools to annotate, archive, and analyze the vast volume and diversity of datasets that will be generated will be a key factor in research progress.

new products and services for medicine, agri- prediction and the preventie



## **Still Two Largely Separate Worlds**



\*includes investment in investigational R<sub>x</sub> candidates

#### If It Sounds Too Good To Be True....? Popular Delusions and The Madness of Crowds: Charles Mackay 1841



### Over 100 Companies Pursuing "Liquid Biopsy" for Blood-Based Molecular Biomarkers Precision Medicine



Note: \*Includes risk stratification (e.g., to determine whether a tissue biopsy is needed) as part of pre-diagnosis process Source: DeciBio Liquid Biopsy White Paper, CI Tool

### Precision Medicine and Digital Medicine: Evolving Inter-Dependencies



"digital siblings and imputed phenotypes"

matching individual profiles to 'best fit' data cohorts

to identify risk and selection of optimum treatment regimens

#### The "Geno-Enviro-Pheno' Triad

Systematic Integration of Diverse Data for Population Health Analytics Continuity of Care Record: From Womb to Tomb



#### Behavior

#### Environment

### **Social Determinants of Health (SDoH):**



### Precision Medicine and Digital Medicine: Evolving Inter-Dependencies

# **Individual Data Population Databanks** integration and analysis of large scale, diverse data categories

**Deep Phenotyping:** 

integration of (epi)genomic and multiOmic profiles, clinical, environmental and socio-behavioral data

## **Precision Health and Digital Health**

Expanding 'The Analyte Space' in Health and Disease

#### **Monitoring Health Beyond the Clinic**

- the majority of events that influence wellness/disease risk and treatment adherence occur largely outside of formal interactions with the healthcare system
- daily decisions by individuals have greater effects on their health than decisions controlled by the healthcare system

## **Social Spaces Become Quantifiable**

- who knows why people do what they do?
  - the fact is that they do!
- these actions can now be traced and measured with unprecedented precision
- with sufficient data, the numbers reveal increasingly predictable behavior and individual risk patterns
- the confessional of social media
- the blurring of private and public spaces
- complex ethical and legal issues
  - consent, privacy, security, surveillance

"People Analytics" and Large-Scale Databanks: Blurring the Boundaries Between Medical Research, Clinical Care and Daily Life

- every monitored event (clinical and non-clinical) is a potential data point
- every individual is a data node
- every individual is a research asset
- every individual is their own control

### Healthcare Beyond the Clinic Changing The Touch Points in Healthcare Delivery

**Remote Health Status Monitoring** 

Smartphones, Wearables, Devices and Telemedicine Services

**AORTA: Always On, Real Time Access** 

**M4: Making Medicine More Mobile** 

### Wellness Apps for Fitness, Diet and Exercise



### **Remote Monitoring of Health Status**



### The Eldercare Gap







projected increase in number of caregivers aged 45 to 64 from 2010 to 2030



projected number of home health aides needed in next decade

#### Grey Technologies and Ageing in Place: Independent But Monitored Living for Ageing Populations



in-home support and reduced readmissions

reduced office visits

# Remote Health Monitoring and Reduction in Hospital Readmissions

### **Hospital Readmission Rates**

- #1 CHF (22 30%)
- #2 behavioral health and substance abuse
  (20 26%)
- #3 respiratory (158 26%)
- #4 diabetes mellitus (15 22%)
- #5 acute renal failure (15 22%)

### **Reducing Hospital Readmissions**

- identification and focus on higher-risk, higher-complexity patient
- patient coaching/education on discharge instructions and self-management
- engage family members
- use of transitional care nurses and other care coordination professionals

### Smart Devices for Automated Drug Delivery and Improved Therapeutic Adherence





**Propeller Health** 



Gecko (now Teva)

CapMedic



Biocorp Inspair



#### Help patients get onboard with onbody injections





out how a Noble onbody trainer can ove patient onboarding and boost platform's competitive edge.

888.933.5646 or GoNoble.com/Onbody



### **Chatbots and Support Robots in Healthcare**





### **Amazon and Home Care**

#### **Development of Third-Party Alexa Apps**



Allows seniors to verbally report medical data, get exercise and adherence reminders, call a caregiver, and coordinate transport



#### Mayo Clinic First Aid

"Tell me about spider bites"

"Help for a burn"



#### Ask My Buddy

"Alexa, ask My Buddy to alert everyone."

https://www.cbinsights.com/research/report/amazon-transforming-healthcare/

# **Digital Platforms in Behavioral Health**

### Growing Demand: Increased ED Presentations of Behavioral Health Emergencies

- reported range of 8-25% of ED volume (outliers higher)
- 70% of behavioral health patients also have one or more co-morbidities
- opioid-related visits tripled between 2005-16
- approx. 1 in 4 individuals with serious mental illness also have SUD
- 60% of adolescents in community-based SUD treatment programs also meet diagnostic criteria for mental illness

\*mental illness and substance use disorder (SUD)

### Digital Psychiatry: Digital Psychometrics and Evaluation of Mental Illness

- (micro)saccades
- facial dynamics





- speech prosody (rhythm, tone, volume)
- semantic construction
- stimulus response and interaction speed
# **Digiceuticals: Software as Therapy**





"We envision empowering individuals with digital therapeutic solutions that address underlying motivational and technical deficits by deciphering neural pathways that support motivation, decision-making and reinforcement to prompt health."

> Dr. Ben Wiegand Global Head, Janssen R&D World Without Disease Accelerator PharmaVoice 2017

#### **Digital Therapeutics Alliance**



https://www.dtxalliance.org/about-dta/

#### **Robotics and Human-Machine Interactions**

# Brain-Machine Interface Technologies and Augmented Sensory, Motor and Cognitive Functions

# **Robot–Human Directed Interactions**



#### **Robotic Assist Systems and Exoskeletons for Rehabilitation**



#### **Co-evolution of Human-Machine Interactions, Robotics and Augmented Cognition**



#### **VR/AR/MR and Preparation for Complex Procedures**



# **VR/AR and Neuromodulation**



- promote behavior change via altered sensory inputs and feedback
- mental illness: PTSD, physical rehabilitation, substance abuse and pain control



# Next–Generation Non-Surgical Neurotechnology (N<sup>3</sup>) Program

- brain-machine (computer) interface technologies
- non-invasive interfaces
- "minimally invasive" technologies
  - ingest chemical compounds that enable external sensors to read brain's activity
- bidirectional information links



https://www.darpa.mil/attachments/2EmondiPresentationPDFversion.pdf



"Do you solemely swear to have no involvement in your own care?"

The New Yorker. Artist: Andrew Toos

#### **Empowered Patients:** Social Networking Sites (SNS) and Their Role in Clinical Care

- logical extension to healthcare of rapid rise of web/apps in mainstream culture
- increasingly proactive and engaged consumers/patients/families
- greater access to information on treatment options, cost and provider performance
- new clinical practice tools to optimize physicianpatient relationships
- Ux and formation of senior executive level Chief Patient Experience Officer posts in large provider organizations

#### The Principal Forces Shaping Biomedical R&D and Healthcare Delivery



# THE DIGITAL HOSPITAL: 100+ COMPANIES REINVENTING THE PRACTICE OF MEDICINE



# **Creative Destruction and Disruptive Innovation**



- radical disruption always occurs at the margins of existing fields or at points of convergence between previously separate fields
- history shows that the competitive threat posed by disruptive vectors of innovation are typically denied by the then current leading institutions/companies/public sector plans

#### 100 Years of America's Top 10 Companies



https://howmuch.net/articles/100-years-of-americas-top-10-companies









JEFF BEZOS

SEPTEMBER 30, 2018

"THERE ARE BUSINESSES WHERE THE MARKET IS LIMITED. WE DON'T HAVE THAT ISSUE."

# BEZOS

HE'S BUILT THE MOST INNOVATIVE AND FEARED JUGGERNAUT OF THE 21ST CENTURY-AND EVERY INDUSTRY IS NOW FAIR GAME. OUR EXCLUSIVE INTERVIEW WITH THE WORLD'S RICHEST MAN.











J.P.Morgan

BERKSHIRE HATHAWAY INC.

# **HIPPA-Complaint Intelligent Agents**



# The Next Competitor for Amazon ?





#### **Economies of Scale and Convenience Come to Primary Care**





# **Turning Data Into Decisions**



"Data!, Data!, Data!" Holmes cried impatiently "I can't make bricks without clay."

The Adventure of the Copper Beeches Sir Arthur Conan Doyle Strand magazine June 1892



# **Now Comes the Hard Part!**

Driving Precision Medicine and Data-Driven Healthcare Into Routine Clinical Practice

#### HELL IS THE PLACE WHERE NOTHING CONNECTS - T.S. ELIOT

Welcome to The World of Biomedical Research and Healthcare Information Systems

# The Health Information Supply Chain

- fragmented, disconnected, incomplete and inaccurate data
- incompatible data formats as barrier to data integration and sharing
- obstacles to EHR integration of new data classes (multi-Omics; wearables; IoMT)
- legislative barriers to data transfer based on well intentioned privacy protections (HIPAA)
- organizational, economic and cultural barriers to open data sharing
- static episodic snap shots of complex dynamic systems (patients and delivery channels)

## Precision Medicine and Digital Health: Building a Learning Healthcare System



complex ecosystem of largely unconnected data sources



evolving, inter-connected networks of data sources for robust decisions and improved care

## The Increased Importance of Real World Data (RWD) and Evidence (RWE)



#### **Mission critical**

Biopharma companies are accelerating real-world evidence adoption, investment, and application

 expanded payer requirements to demonstrate efficacy/utility/value in intended-use population(s) with different characteristics to trial population(s) studied in investigational clinical trials

- age, co-morbidities, polypharmacy
- clinical setting (AMCs, community hospitals, primary care)
- analyze treatment outcomes in subpopulations
- quantify treatment outcomes for valuebased contracting

## Bloomberg Businessweek

# Alexa, What's Privacy?

"Smart" devices are listening—and so are humans

# Protection and Privacy Provisions for Personal Healthcare Data

- informed consent
- legal provisions/ penalties for breach

identifiable individual data aggregated de-identified databanks and metadata

- variable levels of consent
- probabilistic, multiparameter individual 'match'

Google Ascension Partnership Fuels HIPAA Privacy Debate(1/2020)



https://healthitsecurity.com/news/google-ascension-partnership-fuels-overdue-hipaa-privacy-debate

# **Data Brokers and 'Selling-On"**



#### 23andMe, moving beyond consumer DNA tests, is building a clinical trial recruitment business

By REBECCA ROBBINS @rebeccadrobbins / SEPTEMBER 26, 2019



## National Security Implications of Genome Data on Populations

#### **Population Databanks**

#### **Individual Profiles**



#### **Foreign Access to Data**

**Data Security** 





#### OFFICE OF THE SECRETARY OF DEFENSE 1000 DEFENSE PENTAGON WASHINGTON, D.C. 20301-1000



DEC 2 0 2019 MEMORANDUM FOR: SEE DISTRIBUTION

#### SUBJECT: Direct-to-Consumer Genetic Testing Advisory for Military Members

It has come to the attention of the DoD that some direct-to-consumer (DTC) genetic testing companies are encouraging DoD personnel to purchase genetic ancestry and health information through the offering of military discounts or other incentives. These DTC genetic tests are largely unregulated and could expose personal and genetic information, and potentially create unintended security consequences and increased risk to the joint force and mission.

Exposing sensitive genetic information to outside parties poses personal and operational risks to Service members. DTC genetic tests that provide health information have varying levels of validity, and many are not reviewed by the Food and Drug Administration before they are offered, meaning they may be sold without independent analysis to verify the claims of the seller. Possible inaccuracies pose more risk to DoD military personnel than the public due to Service member requirements to disclose medical information that affects readiness (see DoD Instruction 6025.19, "Individual Medical Readiness"). Testing outside the Military Health System is unlikely to include a clear description of this risk.

Moreover, there is increased concern in the scientific community that outside parties are exploiting the use of genetic data for questionable purposes, including mass surveillance and the ability to track individuals without their authorization or awareness.

Until notified otherwise, DoD military personnel are advised to refrain from the purchase and/or use of DTC genetic services.

Joseph D. Kernan Under Secretary of Defense for Intelligence

James N. Steveart Assistant Secretary of Defense for Manpower and Reserve Affairs, Performing the Duties of the Under Secretary of Defense for Personnel and Readiness

Clinical Review & Education	Contents lists available at ScienceDirect Journal of Biomedical Informatics
JAMA   Users' Guides to the Medical Literature	ELSEVIER journal homepage: www.elsevier.com/locate/yjbin
How to Read Articles That Use Machine Learning Users' Guides to the Medical Literature Yun Liu, PhD; Po-Hsuan Cameron Chen, PhD; Jonathan Krause, PhD; Lily Peng, MD, PhD	Bayesian approach to incorporating different types of biomedical knowledge bases into information retrieval systems for clinical decision support in precision medicine Saeid Balaneshinkordan, Alexander Kotov* Department of Computer Science, Wayne State University, Detroit, MI 48202, USA
Mature machine intelligence       REVIEW ARTICLE         Description       https://doi.org/10.0038/s42256-019-0025-4         Beinforcement learning in artificial and biological systems         Emre O. Neftci <sup>1,3</sup> and Bruno B. Averbeck <sup>23+</sup>	Description       Deficience         Description       Deficience         Deficience       Deficience         Deficience <td< th=""></td<>
INVITED REVIEW         Deep learning of genomic variation and regulatory network data         Amalio Telenti <sup>1,*</sup> , Christoph Lippert <sup>2</sup> , Pi-Chuan Chang <sup>3</sup> and Mark DePristo <sup>3</sup> <sup>1</sup> Scripps Translational Science Institute, The Scripps Research Institute, La Jolla, CA 92037, USA, <sup>9</sup> Max Delbrück Center for Molecular Medication Science, 13125 Berlin, Germany and <sup>3</sup> Google Inc., Mountain View, CA 94043, USA <sup>1</sup> To whom correspondence should be addressed at: The Scripps Research Institute, La Jolla, CA 92037, USA, <sup>2</sup> Max Delbrück	REVIEW ARTICLE FRONTIERS IN MEDICINE Machine Learning in Medicine Alvin Rajkomar, M.D., Jeffrey Dean, Ph.D., and Isaac Kohane, M.D., Ph.D.
REVIEW ARTICLE   FOCUS	nature ARTICLES genetics https://doi.org/10.1038/s41588-018-0160-6
High-performance medicine: the convergence of human and artificial intelligence	Deep learning sequence-based ab initio prediction of variant effects on expression and disease risk Jian Zhou <sup>1,2,3</sup> , Chandra L. Theesfeld <sup>1</sup> , Kevin Yao <sup>3</sup> , Kathleen M. Chen <sup>3</sup> , Aaron K. Wong <sup>3</sup> and Olga G. Troyanskaya <sup>1,3,4+</sup>
Instruction       ARTICLES         Detections       https://doi.org/10.1038/s41588-018-0167-2         Corrected: Author Correction         Predicting the clinical impact of human mutation with deep neural networks         Laksshman Sundaram @1.2.3.6, Hong Gao <sup>1,6</sup> , Samskruthi Reddy Padigepati@1.3, Jeremy F. McRae @1, Yanjun Li@2, Jack A. Kosmickil <sup>4</sup> , Nondas Fritzilas <sup>1</sup> , Jörg Hakenberg @1, Anindita Dutta <sup>1</sup> , John Shon <sup>1</sup>	Opportunities and obstacles for deep learning in biology and medicine Travers Ching <sup>1,4</sup> , Daniel S. Himmelstein <sup>2</sup> , Brett K. Beaulieu-Jones <sup>3</sup> , Alexandr A. Kalinin <sup>4</sup> , Brian T. Do <sup>5</sup> , Gregory P. Way <sup>2</sup> , Enrico Ferrero <sup>6</sup> , Paul-Michael Agapow <sup>7</sup> , Michael Zietz <sup>2</sup> , Michael M. Hoffman <sup>8,9,10</sup> , Wei Xie <sup>11</sup> , Gail L. Rosen <sup>12</sup> , Benjamin J. Lengerich <sup>13</sup> , Johnny Israell <sup>14</sup> , Jack Lanchantin <sup>17</sup> , Stephen Woloszynek <sup>12</sup> , Anne E. Carpenter <sup>18</sup> , Avanti Shrikumar <sup>15</sup> , Jinbo Xu <sup>19</sup> , Evan M. Cofer <sup>20,21</sup> , Christopher A. Lavender <sup>22</sup> , Srinivas C. Turaga <sup>23</sup> , Amr M. Alexandari <sup>15</sup> , Zhiyong Lu <sup>24</sup> , David J. Harris <sup>25</sup> , Dave DeCaprio <sup>26</sup> , Yanjun Qi <sup>17</sup> , Anshul Kundaje <sup>15,16</sup> , Yifan Peng <sup>24</sup> , Laura K. Wiley <sup>27</sup> ,

Journal of Biomedical Informatics 98 (2019) 103238



# **AAIH Founding Members: Unified Vision for Healthcare**



# 90+ Startup AI Companies in Healthcare



# Machine Learning and Image Analysis in Clinical Medicine



- large scale training sets and classification parameters
- standardized, reproducible and scalable
- 260 million images/day for \$1000 GPU
### **Just What the Data Ordered**

## Machine Intelligence and Algorithms for Clinical Diagnosis and Treatment Decisions

**Black Box Medicine?** 

Technology Acceleration and Convergence: The Escalating Challenge for Professional Competency, Decision-Support and Future Medical Education

#### **Data Deluge**



#### **Cognitive Bandwidth Limits**



#### **Automated Analytics and Decision Support**

#### **Facile Formats for Actionable Decisions**



## The Pending Era of Cognitive Computing and Decision-Support Systems: Overcoming the "Bandwidth" Limits of Human Cognition



- limits to individual expertise
- limits to our multi-dimensionality
- limits to our sensory systems
- limits to our cognitive experiences and perceptions
- limits to our objective decision-making



**Deep Understanding of Content and Context** 

**Collapse Time to Decision: Intelligence at Ingestion** 

Automated and Proactive Analytics: Why Wait for the Slow Brain to Catch Up to the Fast Machine

## Automated Context: Data Finding Data "Intelligence at Ingestion"



Feature Extraction and Classification



 Relevance Mapping
Learning Systems

- Situational Awareness
- Rapid, Robust Decisions



Proposed Regulatory Framework for Modifications to Artificial Intelligence/Machine Learning (AI/ML)-Based Software as a Medical Device (SaMD)

Discussion Paper and Request for Feedback



# Machine Learning (ML), Artificial Intelligence (AI) and Healthcare

- which clinical specialties/processes will be at risk of replacement by ML-AI and when?
- how will professional competencies in using ML-AI decision-support tools be developed and sustained?
  - MD curriculum, CME
  - non-medical data science professionals
- what new malpractice liabilities will emerge by failure to use/interpret ML-AI platforms

# The Future of Work and The Future Workforce



Independent Task Force Report No. 76

The Work Ahead Machines, Skills, and U.S. Leadership

in the Twenty-First Century

John Engler and Penny Pritzker, *Chairs* Edward Alden, *Project Director* Laura Taylor-Kale, *Deputy Project <u>Directo</u>*  The National Academies of SCIENCES • ENGINEERING • MEDICINE

#### CONSENSUS STUDY REPORT

THE NEXT GENERATION OF BIOMEDICAL AND BEHAVIORAL SCIENCES RESEARCHERS

#### **Breaking Through**

PROCEEDINGS OF A WORKSHOP

#### LEARNING FROM THE SCIENCE OF COGNITION AND PERCEPTION FOR DECISION MAKING



The National Academies of SCIENCES • ENGINEERING • MEDICINE

#### PROCEEDINGS OF A WORKSHOP

MOTIVATION NATIONAL ARTIFICIAL SKILLS RECRUITMENT SECURITY INTELLIGENCE GROWTH ANALYSIS TEAM SCIENCE KNOWLEDGE CAREER COMMUNICATION ABILITIES NETWORK AUTOMATION SELECTION EXPERIENCE INTELLIGENCE SENSEMAKING GROWTH MANAGEMENT ANALYSIS TRAINING DIVERSITY CAREER LEADERSHIP ABILITIES WORKFORCE SKILLS TEAMWORK EDUCATION



WORKFORCE DEVELOPMENT AND INTELLIGENCE ANALYSIS FOR NATIONAL SECURITY PURPOSES

Cognitive Diversity: Al & The Future of Work

TATA COMMUNICATION

World Health Organization

Global strategy on human resources for health: Workforce 2030

> The National Academies of SCIENCES • ENGINEERING • MEDICINE

# **New Patterns of Learning**





# "Digital Darwinism": A Looming Digital Divide

- understanding data structure and its productive application/customization for improved decisions and clinical outcomes will become a critical institutional competency
- major skill gaps and personnel shortages in biomedicine
- training of a new cadre of data scientists (medical and non-medical)
- institutions lacking adequate computational infrastructure and critical mass in data analytics will suffer 'cognitive starvation' and relegation to competitive irrelevance



## Welcome to the Age of One-Shot Miracle Cures That Can Cost Millions

## MIT Technology Review



# \$2 million would save her life. Could you pay?

# Should you?

Medicine is becoming hyper-personalized, hyper-accurate ... and hyper-unequal. 5.38

The Als taking over from doctors Curing cancer with customized vaccines How to plan your digital afterlife

12

0.76

# Healthcare and the Washington Asylum





- aging demographics and the chronic disease burden
- Affordable Care Act
- "Medicare-for-All"
- drug prices and importation
- opioids, fentanyl(s), SUD, PTSD and suicide
- cybersecurity and data protection
- neglect of global public health as a national security risk
- ethical and legal issues for dual-use technologies





## The Evolution of Data-Intensive Precision Medicine



Data Security and Privacy Robotics and Human Machine Interactions Artificial Intelligence and Decision Support Public Policy: Ethics, Risk and Regulation

## The Evolution of Data-Intensive Precision Medicine



## Slides Available @ http://casi.asu.edu/presentations



Data Security and Privacy Robotics and Human Machine Interactions Artificial Intelligence and Decision Support Public Policy: Ethics, Risk and Regulation

# **Industry Career Experience**



### **Engagement in National Policy Development in Science and Technology**



UNDERSTANDING THE ECONOMICS OF MICROBIAL THREATS

PROCEEDINGS OF A WORKSHOP



The National Academies of SCIENCES • ENGINEERING • MEDICINE

#### **Defense Science Board**



A Path to Transformation

#### **Global Forum on Microbial Threats**





**Biosecurity** 



#### National Academy of Medicine

#### NASA & Future of the ISS

National Biomarker Development Alliance



Toward 2025 and Beyond





- largest US public university
- fastest growth in research revenues of any US university

## **ASU Charter**

ASU is a comprehensive **public research university**, measured not by whom it excludes, but by **whom it includes** and how they **succeed**; advancing **research and discovery** of public value; and assuming **fundamental responsibility** for the economic, social, cultural and overall health of the **communities** it serves.

Building Unique Value Propositions in Higher Education and Use-Inspired Research A New American University: Use-Inspired Research on Complex Global Challenges



"Urgency"

Competitiveness

Focus, Resolve Metrics and Accountability



## A New American University: A Purposeful, Radical Strategic Redesign









Ambitious Focus on Cross-Disciplinary/Cross-Sector R&D and Use-Inspired Applications for Major Unmet Needs



# **Design of A New American University**

- 15-year transition from a second-tier public university with reputation as a 'party school' to highly competitive rankings in both education and research
- radical nature of the changes in organization and internal culture would have been far difficult to implement in institutions with long established entrenched cultures and complacency



# Higher Education Research and Development (HERD) Rankings

## **ASU** Rank versus Total Institutions in the NSF Analysis

# Total Research Expenditures: 44 of 903

Total Research Expenditures among Institutions without a Medical School: 8 of 747

HHS (including NIH) Funded Expenditures among Institutions without a Medical School: 8 of 417

NSF Funded Expenditures: 22 of 594

Transdisciplinary **3 of 253** 



## Higher Education Research and Development (HERD) Rankings

# DOE Funded Expenditures: 28 of 345

# **NASA Funded Expenditures:**

2 of 360

8 of 430

Engineering Expenditures: 18 of 395

Electrical, Electronic, and Communications Engineering: 9 of 283

**Geological and Earth Sciences:** 



# **A Transformative Decade**

## **National Science Foundation (NSF)**

Higher Education Research and Development (HERD) Rankings



Total Research Expenditures among Institutions without a Medical School:  $9 ext{ of } 718$  ahead of

Caltech RINCETON



THE ROCKEFELLER UNIVERSITY Science for the benefit of humanity





Non-Medical School Expenditures: 22 of 876 ahead of



COLUMBIA UNIVERSITY





NIVERSITY TH CAROLINA PEL HILL



THE OHIO STATE UNIVERSITY



# in the U.S. for innovation

ASU ahead of Stanford and MIT – U.S. News & World Report

5 years, 2016–2020

# Top in the world for patents

among universities granted U.S. patents

U.S. National Academy of Inventors and the Intellectual Property Owners Association



- over 100 new spin-out companies launched from ASU research since 2010
- dedicated facility (SkySong) as incubator for translational R&D
- 40 start-up companies currently reside in the facility

# Top producer of Fulbright students

-Chronicle of Higher Education, 2019

Graduate, Education



A best-in-U.S.: health and well-being programs for students

-Active Minds, 2018



online undergraduate degree program in the nation

-U.S. News & World Report, 2019

Education, U.S. News & World Report



Top 5 campus for sustainability

– Sierra Club, 2018

